

# Installation, Operation and Maintenance Manual

Please read and save these instructions for future reference. Read carefully before attempting to assemble, install, operate or maintain the product described. Protect yourself and others by observing all safety information. Failure to comply with instructions could result in personal injury and/or property damage!

# Model APEX



# **General Safety Information**

Only qualified personnel should install this system. Personnel should have a clear understanding of these instructions and should be aware of general safety precautions. Improper installation can result in electric shock, possible injury due to coming in contact with moving parts, as well as other potential hazards, including environmental. Other considerations may be required if high winds or seismic activity are present. If more information is needed, contact a licensed professional engineer before moving forward.

- 1. Follow all local electrical and safety codes, as well as the National Electrical Code (NEC), the National Fire Protection Agency (NFPA), where applicable. Follow the Canadian Electric Code (CEC) in Canada.
- 2. All moving parts must be free to rotate without striking or rubbing any stationary objects.
- 3. Unit must be securely and adequately grounded.
- Do not spin fan wheel faster than maximum cataloged fan RPM. Adjustments to fan speed significantly affect motor load. If the fan RPM is changed, the motor current should be checked to make sure it is not exceeding the motor nameplate amps.
- 5. Verify that the power source is compatible with the equipment.
- 6. Never open access doors to the unit while it is running.

# DANGER

- Always disconnect power before working on or near this equipment. Lock and tag the disconnect switch or breaker to prevent accidental power up.
- If this unit is equipped with optional gas accessories, turn off gas supply whenever power is disconnected.

### CAUTION

This unit may be equipped with a compressed refrigerant system. If a leak in the system should occur, immediately evacuate and ventilate the area. An EPA Certified Technician must be engaged to make repairs or corrections. Refrigerant leaks may also cause bodily harm.

### CAUTION

When servicing the unit, the internal components may be hot enough to cause pain or injury. Allow time for cooling before servicing.

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# Receiving

Upon receiving the product check to make sure all items are accounted for by referencing the bill of lading to ensure all items were received. Inspect each crate for shipping damage before accepting delivery. Notify the carrier if any damage is noticed. The carrier will make notification on the delivery receipt acknowledging any damage to the product. All damage should be noted on all the copies of the bill of lading which is countersigned by the delivering carrier. A Carrier Inspection Report should be filled out by the carrier upon arrival and reported to the Traffic Department. If damaged upon arrival, file claim with carrier. Any physical damage to the unit after acceptance is not the responsibility of manufacturer.

### Unpacking

Verify that all required parts and the correct quantity of each item have been received. If any items are missing, report shortages to your local representative to arrange for obtaining missing parts. Sometimes it is not possible that all items for the unit be shipped together due to availability of transportation and truck space. Confirmation of shipment(s) must be limited to only items on the bill of lading.

### Handling

Units are to be rigged and moved by the lifting lugs provided or by the skid when a forklift is used. Location of lugs varies by model and size. Handle in such a manner as to keep from scratching or chipping the coating. Damaged finish may reduce ability of unit to resist corrosion.

### Storage

Units are protected against damage during shipment. If the unit cannot be installed and operated immediately, precautions need to be taken to prevent deterioration of the unit during storage. The user assumes responsibility of the unit and accessories while in storage. The manufacturer will not be responsible for damage during storage. These suggestions are provided solely as a convenience to the user.

**INDOOR** — The ideal environment for the storage of units and accessories is indoors, above grade, in a low humidity atmosphere which is sealed to prevent the entry of blowing dust, rain, or snow. Temperatures should be evenly maintained between  $30^{\circ}F(-1^{\circ}C)$ and  $110^{\circ}F(43^{\circ}C)$  (wide temperature swings may cause condensation and "sweating" of metal parts). All accessories must be stored indoors in a clean, dry atmosphere.

Remove any accumulations of dirt, water, ice, or snow and wipe dry before moving to indoor storage. To avoid "sweating" of metal parts, allow cold parts to reach room temperature. To dry parts and packages use a portable electric heater to get rid of any moisture build up. Leave coverings loose to permit air circulation and to allow for periodic inspection. The unit should be stored at least 3½ in. (89 mm) off the floor on wooden blocks covered with moisture proof paper or polyethylene sheathing. Aisles between parts and along all walls should be provided to permit air circulation and space for inspection.

 ${\rm OUTDOOR}-{\rm Units}$  designed for outdoor applications may be stored outdoors, if absolutely necessary. Roads or aisles for portable cranes and hauling equipment are needed.

The fan should be placed on a level surface to prevent water from leaking into the unit. The unit should be elevated on an adequate number of wooden blocks so that it is above water and snow levels, and has enough blocking to prevent it from settling into soft ground. Locate parts far enough apart to permit air circulation, sunlight, and space for periodic inspection. To minimize water accumulation, place all unit parts on blocking supports so that rain water will run off.

Do not cover parts with plastic film or tarps as these cause condensation of moisture from the air passing through heating and cooling cycles.

# Inspection and Maintenance during Storage

While in storage, inspect fans once per month. Keep a record of inspection and maintenance performed.

If moisture or dirt accumulations are found on parts, the source should be located and eliminated. At each inspection, rotate the fan wheel by hand ten to fifteen revolutions to distribute lubricant on motor. Every three months, the fan motor should be energized. If paint deterioration begins, consideration should be given to touch-up or repainting. Fans with special coatings may require special techniques for touch-up or repair.

Machined parts coated with rust preventive should be restored to good condition promptly if signs of rust occur. Immediately remove the original rust preventive coating with petroleum solvent and clean with lint-free cloths. Polish any remaining rust from surface with crocus cloth or fine emery paper and oil. Do not destroy the continuity of the surfaces. Wipe thoroughly clean with Tectyl<sup>®</sup> 506 (Ashland Inc.) or the equivalent. For hard to reach internal surfaces or for occasional use, consider using Tectyl<sup>®</sup> 511M Rust Preventive or WD-40<sup>®</sup> or the equivalent.

**REMOVING FROM STORAGE** — As units are removed from storage to be installed in their final location, they should be protected and maintained in a similar fashion, until the equipment goes into operation.

Prior to installing the unit and system components, inspect the unit assembly to make sure it is in working order.

- 1. Check all fasteners, set screws on the fan, wheel, bearings, drive, motor base, and accessories for tightness.
- 2. Rotate the fan wheel(s) by hand and assure no parts are rubbing.

# **Product Overview**

The unit brings in fresh, outdoor air and removes stale, exhaust air. Prior to discharging the exhaust air, the energy recovery wheel transfers energy from the exhaust air to the outdoor air at an efficiency of 70-80%. Simply put, this unit preconditions the outdoor air to save money on heating and cooling costs. This particular unit also has cooling and heating options available after the recovery wheel to further condition the fresh air temperature if desired.

### Cooling

Units have the following cooling options available:

- Chilled Water
- Split Direct Expansion (DX)

### Heating

Units have the following heating options available:

- Hot water
- Electric

# **Optional Subassemblies**

### Dampers

There are two locations where dampers can be installed. Low leakage or insulated low leakage motorized dampers can be added in the outdoor air intake and/or the return air intake. A backdraft damper is standard in the exhaust weatherhood.

### **Filters**

There can be two-inch thick MERV 8 pre-filters in the outdoor airstream and MERV 8 filters in the exhaust airstream.

## Hot Water / Chilled Water Coils

Water coils can be used for a single purpose such as heating or cooling, or their function can be alternated between heating and cooling by changing the temperature of the water flowing through the coil. Depending on the application, it may be necessary to use a glycol mixture to prevent the liquid from freezing. The water coils are engineered to operate at pressures up to 250 PSIG and temperatures up to 300°F, but ancillary equipment such as valves and pumps will often dictate lower operating temperatures. All water coils are pressure tested at the factory with 450 PSIG of dry nitrogen.

## Split DX

The unit can be equipped with two evaporator coils that will be connected to a separate condensing unit (provided by others). Depending on controlling options, the condensing unit will be controlled by others or could receive a call for stage 1 and stage 2 of cooling with the integral microprocessor controller. The microprocessor controller will only provide a call for cooling, it will not send a digital control signal to the compressors. Piping components such as thermostatic expansion valve, filter drier, sight glass, etc., shall be field-provided.

### **Electric Post-Heaters**

The optional post-heater is used as a heat source for the building and is integrated into the supply airstream.

A temperature sensor (with a field-adjustable set point) is mounted in the supply airstream after the post-heater to turn the post-heater on. A SCR heater allows for an infinite amount of modulating control of the heat to provide an accurate discharge temperature during the call for heat.

As standard, the post-heater control panel is not single point wired to the unit control center. Separate power must be supplied to the post-heater disconnect (located in unit control center). Electric heaters are available in 208, 230, 460, or 575 VAC (refer to heater nameplate for voltage).

# Installation

### **Unit Weights**

Model APEX-200	Approx. Weight (lbs)
Without coils	9,000
With Hot Water and Chilled Water Coils	12,000

# **Recommended Roof Openings and Curb Outside Dimensions**

Roof Opening	Α	В	С	D
Root Opening	86	44	68.75	44
Curk Outside Dimensions	L		W	
Curb Outside Dimensions	283.5		92.0	

All dimensions shown are in inches.





Roof Curb Detail

### **Service Clearances / Access Locations**

APEX-200 units require minimum clearances for access on all sides for routine maintenance. Filter replacement, drain pan inspection and cleaning, energy wheel cassette inspection, fan bearing lubrication and belt adjustment, are examples of routine maintenance that must be performed. Blower and motor assemblies, energy recovery wheel cassettes, coil and filter sections are always provided with a service door or panel for proper component access. Clearances for component removal may be greater than the service clearances. Contact Greenheck for component removal clearance.



### **Dimensional Data / Access Door Descriptions**

Unit				Exte	erior Dimens	ions			
•	А	В	С	D	E	F	G*	H*	<b>I</b> *
APEX-200	287.75	96.5	92.5	58.75	15.75	31	10.75	24.63	25.125

Width (just unit):

96.5

Width (including lifting lugs):99.875Overall Width (with exhaust weatherhoods):146.75Overall Length (with outdoor air weatherhood):303.5

All dimensions shown are in inches.



Following is a list of items accessible through the access doors shown on the diagram at the left. Some items are optional and may not have been provided.

- 1. Exhaust blower #1, energy recovery wheel #1 maintenance (segment removal for cleaning)
- 2. Half of supply filters
- 3. Exhaust filters, energy recovery wheel motors, belts, and seals
- 4. Supply blower, motor, and drives
- 5. Supply blower and drives
- 6. Coil drain pan and electric heater
- 7. Control center, variable frequency drives, and temperature control package
- 8. Half of supply filters
- 9. Exhaust blower #2, energy recovery wheel #2 maintenance (segment removal for cleaning)
- 10. Outdoor air damper, electric preheater, frost control sensors, and economizer sensors
- 11. Aluminum mesh filters (both sides of hood)

## Handling

While this unit was constructed with quality and dependability in mind, damage still may occur during handling of the unit for installation.

The system design and installation should follow accepted industry practice, such as described in the ASHRAE Handbook. Adequate space should be left around the unit for piping coils and drains, filter replacement, and maintenance. Sufficient space should be provided on the side of the unit for routine service and component removal should that become necessary.

### WARNING

All factory-provided **lifting lugs** must be used when lifting the units. Failure to comply with this safety precaution could result in property damage, serious injury, or death.

# Lifting

- 1. Before lifting, be sure that all shipping material has been removed from unit.
- 2. To assist in determining rigging requirements, weights are provided in the Product Overview, Unit Weights and Recommended Roof Opening section of this manual.
- 3. Unit must be lifted by all lifting lugs provided on base structure.
- 4. Rigger to use suitable mating hardware to attach to unit lifting lugs.
- 5. Spreader bar(s) must span the unit to prevent damage to the cabinet by the lift cables.
- 6. Always test-lift the unit to check for proper balance and rigging before hoisting to desired location.
- 7. Never lift units by weatherhoods.
- 8. Never lift units in windy conditions.
- 9. Preparation of curb and roof openings should be completed prior to lifting unit to the roof.
- 10. Check to be sure that gasketing (supplied by others) has been applied to the curb prior to lifting the unit and setting on curb.
- 11. Do not use fork lifts for handling unit.



# **Roof Curb Mounting**

Rooftop units require curbs to be mounted first. The duct connections must be located so they will be clear of structural members of the building.

Position the unit roof opening such that the supply discharge and exhaust inlet of the unit will line up with the corresponding ductwork. Be sure to allow for the recommended service clearances when positioning opening (see Product Overview, Service Clearance and Access Locations).

Do not face the outdoor air intake of the unit into prevailing wind and keep the intake away from any other exhaust fans. Likewise, position the exhaust discharge opening away from outdoor air intakes of any other equipment.

- 1. Factory-Supplied Roof Curbs: Roof curbs are Model GKD, which are shipped in a knockdown kit (includes duct adapter) and require field-assembly (by others). Assembly instructions are included with the curb.
- 2. Cut Roof Opening and Locate Curb: Layout the unit roof openings such that the supply discharge and exhaust inlet of the unit will line up with the corresponding ductwork. Do not make openings larger than necessary. Be sure to allow for the recommended service clearances. Keep the supply inlet of the unit away from any other exhaust fans. Likewise, position the exhaust discharge opening away from fresh air intakes of any other equipment.
- **3. Install Curb:** Locate curb over roof opening and fasten in place. Reference Product Overview, Unit Weights and Recommended Roof Openings in this manual. Check that the diagonal dimensions are within  $\pm 1/8$  inch of each other and adjust as necessary. For proper coil drainage and unit operation, it is important that the installation be level. Shim as required to level.
- 4. Set the Unit: Lift unit to a point directly above the curb and duct openings. Guide unit while lowering to align with duct openings. Roof curbs fit inside the unit base. Make sure the unit is properly seated on the curb and is level.
- 5. Install Ductwork: Installation of all ducts should be done in accordance with SMACNA and AMCA guidelines.



Duct adapter provided to support ducts prior to setting the unit.

### **Rail Mounting / Layout**

- 1. Rails designed to handle the weight of the unit should be positioned as shown on the diagram (rails by others).
- 2. Make sure that rail positioning does not interfere with the supply air discharge opening or the exhaust air intake opening on the unit.
- 3. Rails should run the width of the unit and extend beyond the unit a minimum of 12 inches on each side.
- 4. Set unit on rails.





Side view of unit on rails.

### **Ductwork Connections**

Examples of poor and good fan-to-duct connections are shown. Airflow out of the fan should

be directed straight or curve the same direction as the fan wheel rotates. Poor duct installation will result in low airflow and other

system effects.





Recommended Discharge Duct Size and Length					
Unit	Blower Size	Duct Size	Straight Duct Length		

28 x 28

60

All dimensions shown in inches.

18 x 18

**APEX-200** 

- Recommended duct sizes are based on velocities across the cfm range of each model at approximately 800 feet per minute (FPM) at minimum airflow and up to 1600 fpm at maximum airflow. Recommended duct sizes are only intended to be a guide and may not satisfy the requirements of the project. Refer to plans for appropriate job specific duct size and/or velocity limitations.
- Straight duct lengths were calculated based on 100% effective duct length requirements as prescribed in AMCA Publication 201. Calculated values have been rounded up to nearest foot.

### **Outdoor Air Weatherhood**

Outdoor air weatherhood will be factory-mounted.

### **Exhaust Weatherhood**

The exhaust weatherhood is shipped separately as a kit with its own instructions. Backdraft dampers are always included as an integral part of the exhaust hood assemblies.

# **Electrical Installation**

### WARNING

The roof lining contains high voltage wiring. To prevent electrocution, do not puncture the interior or exterior panels of the roof.

### WARNING

To prevent injury or death due to electrocution or contact with moving parts, lock disconnect switch open.

For units with a gas furnace, if you turn off the power supply, turn off the gas.

### IMPORTANT

Before connecting power to the unit, read and understand the following instructions and wiring diagrams. Complete wiring diagrams are attached on the inside of the control center door(s).

#### IMPORTANT

All wiring should be done in accordance with the latest edition of the National Electrical Code ANSI/NFPA 70 and any local codes that may apply. In Canada, wiring should be done in accordance with the Canadian Electrical Code.

### IMPORTANT

The equipment must be properly grounded and bonded. Any wiring running through the unit in the airstream must be protected by metal conduit, metal clad cable or raceways.

#### CAUTION

If replacement wire is required, it must have a temperature rating of at least 105°C, except for an energy cut-off or sensor lead wire which must be rated to 150°C.

### DANGER

High voltage electrical input is needed for this equipment. This work should be performed by a qualified electrician.

### CAUTION

Any wiring deviations may result in personal injury or property damage. Manufacturer is not responsible for any damage to, or failure of the unit caused by incorrect final wiring.

### WARNING

If unit is equipped with a microprocessor, terminals Y1, Y2 and W1 cannot be wired to a thermostat. Wiring to these terminals will bypass unit's internal safeties.

1. Determine the Size of the Main Power Lines The unit's nameplate states the voltage and the unit's MCA. The main power lines to the unit should be sized accordingly. The nameplate is located on the outside of the unit on the control panel side.

- 2. Determine the Size of Electric Heater Wiring An optional electric heater may require a separate power supply. The power connection should be made to the factory-provided electric heater disconnect and must be compatible with the ratings on the nameplate, supply power voltage, phase and amperage. Consult ANSI/NFPA 70 and CSA C22.1 for proper conductor sizing.
- 3. Provide the Opening(s) for the Electrical Connections

Electrical openings vary by unit size and arrangement and are field-supplied.

#### 4. Connect the Power Supplies

Connect the main power lines and electric heater power lines to the disconnect switches or terminal blocks and main grounding lug(s). Torque field connections to manufacturer's recommendations.

5. Wire the Optional Convenience Outlet

The convenience outlet requires a separate 115V power supply circuit. The circuit must include short circuit protection which may need to be supplied by others.

6. Connect Field-Wired Low Voltage Components Most factory-supplied electrical components are prewired. To determine what electrical accessories require additional field-wiring, refer to the unitspecific wiring diagram located on the inside of the control center access door.

If unit is equipped with a microprocessor, terminals Y1, Y2 and W1 cannot be wired to a thermostat. Wiring to these terminals will bypass unit's internal safeties.

Control wires should not be run inside the same conduit as that carrying the supply power. Make sure that field-supplied conduit does not interfere with access panel operation. All low voltage wiring should be run in conduit wherever it may be exposed to the weather.

The low voltage control circuit is 24 VAC and control wiring should not exceed 0.75 ohms. If wire resistance exceeds 0.75 ohms, an isolation relay should be added to the unit control center and wired in place of the remote switch (typically between terminal blocks R and G on the terminal strip). The relay must be rated for at least 5 amps and have a 24 VAC coil. Failure to comply with these guidelines may cause motor starters to "chatter" or not pull in which can cause contactor failures and/or motor failures.

### **Field-Provided Disconnect**

If field-installing an additional disconnect switch, it is recommended that there is at least four feet of service room between the switch and system access panels. When providing or replacing fuses in a fusible disconnect, use dual element time delay fuses and size according to the rating plate.

### **Discharge Air Temperature Sensor**

The discharge air temperature sensor is factorymounted in the blower discharge section of the unit behind the blower cut off plate.

### **Typical Control Center Components**

### **On/Off/Auto Switch & Indictor Light Wiring**

- 1. Main Disconnect
- 2. Motor Starter Exhaust Air Fan #1
- 3. Motor Starter Exhaust Air Fan #2
- 4. Motor Starter Outdoor Air Fan
- 5. Energy Wheels Motor Contactor
- 6. Control Power Transformer (24 VAC Secondary)
- 7. 24 VAC Terminal strip
- 8. Fuses for the control circuit, wheel drive transformer, and blower motors.



### Optional Accessory Wiring Schematics Remote Panel

The remote panel is available with a number of different alarm lights and switches to control the unit. The remote panel ships loose and requires mounting and wiring in the field. The remote panel is available with the following options:

12:00

DISTY OF THE

GREENHECK

- Unit on/off switch
- Unit on/off light
- 7-day time clock
- On/off/auto switch
- Dirty filter light
- Economizer light
- Frost control light
- Wheel rotation sensor light

### 7-Day Timer





ON/OFF/AUTO SWITCH ALLOWS THREE MODES OF OPERATION "ON" - UNIT IS TURNED ON MANUALLY "OFF" - UNIT IS TURNED OFF MANUALLY "AUTO" - UNIT IS CONTROLLED VIA SCHEDULER OF BMS, TIMECLOCK, TSAT, ETC.

### **Unit Interfacing Terminals**

Heating/Cooling Switches and Night Setback Switch/ Timer



# **Dirty Filter Indicator**





# **Piping Installation**

# **Optional Coil Piping**

Factory-installed cooling and heating components are mounted in the coil section of the unit. The coil section

is downstream of the energy wheel on the supply air side of the unit.

connection locations.

Coil connections are



located external to the unit as shown.

Note: DX coil liquid connection is internal to units.

### **Water Coils**

Note the coil

- Piping should be in accordance with accepted industry standards. Pipework should be supported independently of the coils. When installing couplings, do not apply undue stress to the connection extending through the unit. Use a backup pipe wrench to avoid breaking the weld between coil connection and header.
- 2. Connect the water supply to the bottom connection on the air leaving side and the water return to the top connection on the air entering side. To ensure proper venting, an external air vent in the piping is recommended. Connecting the supply and/or return in any other manner will result in very poor performance. Be sure to replace factory-installed grommets around coil connections if removed for piping. Failure to replace grommets will result in water leakage into the unit and altered performance.
- The air vent at the uppermost point should be temporarily opened during system start-up to release all of the air from the coil. To maintain heat transfer capacity, periodically vent any air in coil.
- 4. Water coils are not normally recommended for use with entering air temperatures below 40°F. No control system can be depended on to be 100% safe against freeze-up with water coils. Glycol solutions or brines are the only safe media for operation of water coils with low entering air conditions. If glycol or brine solutions are not used, coils must be drained when freezing conditions are expected. Vent and drain connections must be field-piped, external to the unit.
- Pipe sizes for the system must be selected on the basis of the head (pressure) available from the circulation pump. The velocity should not exceed 6 feet per second and the friction loss should be approximately 3 feet of water column per 100 feet of pipe.
- 6. For chilled water coils, the condensate drain pipe should be sized adequately to ensure the condensate drains properly.

### **Direct Expansion (DX) Coils (Split DX)**

- 1. Piping should be in accordance with accepted industry standards. Pipework should be supported independently of the coils. Undue stress should not be applied at the connection to coil headers.
- The condensate drain pipe should be sized adequately to ensure the condensate drains properly. Refer to Condensate Drain Trap section.
- When connecting suction and liquid connections make sure the coil is free from all foreign material. Make sure all joints are tight and free of leakage. Be sure to replace factory-installed grommets around coil connections if removed for piping.
- Manufacturer does not supply compressor or condensing units with standard models. For further instruction on DX coil installation and operation contact your compressor and/or condenser manufacturer.

### **Condensate Drain Trap**

This unit is equipped with a stainless steel condensate pan with a 1.25-inch MPT stainless steel drain connection. It is important that the drain connection be fitted with a P trap to ensure proper drainage of condensate while maintaining internal static pressures.

A P trap assembly kit is supplied with each unit and is to be assembled and installed as local conditions require



and according to the assembly instructions provided with the P trap. If local and area codes permit, the condensate may be drained back onto the roof, but a drip pad should be provided beneath the outlet. If local and area codes require a permanent drain line, it should be fabricated

and installed in accordance with Best Practices and all codes. In some climates, it will be necessary to provide freeze protection for the P trap and drain line. The P trap should be kept filled with water or glycol solution at all times and it should be protected from freezing to protect the P trap from damage. If severe weather conditions occur, it may be necessary to fabricate a P trap and drain line of metal and install a heat tape to prevent freezing.

# **Unit Overview**

### **Basic Unit**

The unit is pre-wired such that when a call for outside air is made (via field-supplied 24 VAC control signal wired to unit control center), the supply fan, exhaust fan, and energy wheel are energized and optional motorized dampers open.

The unit can be supplied with or without heating and cooling coils. For units with coils, controls can be supplied by manufacturer or by the controls contractor. If supplied by the controls contractor, they would provide, mount, and wire any temperature controllers and temperature or relative humidity sensors required for the unit to discharge air at the desired conditions. However, temperature, pressure, and current sensors can be provided by manufacturer for purposes of monitoring via the Building Management System (BMS).

### **Summer Operation**

Outdoor air is preconditioned (temperature and moisture levels are decreased) by the transfer of energy from the cooler, drier exhaust air via the energy recovery wheel. Units supplied with cooling coils can further cool the air coming off the wheel and strip out moisture to levels at or below room design. A heating coil downstream of the cooling coil can reheat the air to a more comfortable discharge temperature to the space.



## Winter Operation

Outdoor air is preconditioned (temperature and moisture levels are increased) by the transfer of energy from the warmer, more humid exhaust air via the energy recovery wheel. Units supplied with heating coils can further heat the air coming off the wheel to levels at or above room design.



# **Optional Component Overview**

### Economizer

The energy wheel operation can be altered to take advantage of economizer operation (free cooling). Two modes are available:

- 1. Stopping the wheel
- 2. Modulating the wheel

**Stopping the wheel:** A field-supplied call for cool (Y1) is required. De-energizing the wheel is accomplished in one of three ways:

- 1. The outdoor air temperature is less than the outdoor dry bulb set point (DRYBLB SET)
- 2. The outdoor air temperature is less than the return air temperature
- 3. The outdoor air enthalpy is within the preset enthalpy curve

A low temperature lock out (LOW T LOCK) is also set to deactivate mechanical cooling when it exceeds the outdoor air temperature (factory default 32°F). Effectively, the two sensors create a deadband where the energy recovery wheel will not operate and free cooling from outside can be brought into the building unconditioned.

**Modulating the wheel (factory):** A variable frequency drive is fully programmed at the factory. A "call for cool" must be field-wired to the unit (Terminals provided in unit. Refer to wiring diagram in unit control center.) to allow for initiation of economizer mode. The unit recognizes economizer conditions based on one of the previously mention sensors and set points. The unit will then modulate the wheel speed to maintain the mixed air temperature set point (MAT SET).

**Modulating the wheel (by others):** A variable frequency drive is fully programmed at the factory. A field-supplied 0-10 VDC signal will be required for operation of the energy wheel. The field will be required to have full control of the energy wheel speed at all times. If no 0-10 VDC signal is provided, the energy wheel will run at the factory default of 3 Hz and no energy transfer will be captured.

### **Frost Control**

Extremely cold outdoor air temperatures can cause moisture condensation and frosting on the energy recovery wheel. Frost control is an optional feature that will prevent/control wheel frosting. Two options are available:

- 1. Timed exhaust frost control
- 2. Modulating wheel frost control

All of these options are provided with a thermodisc mounted in the outdoor air intake compartment and a pressure sensor to monitor pressure drop across the energy wheel.

An outdoor air temperature of below 5°F and an increase in pressure drop would indicate that frost is occurring. Both the pressure sensor and the outdoor air thermodisc must trigger in order to initiate frost control. The two sensors together ensure that frost control is only initiated during a real frost condition.

**Timed exhaust frost control** includes a timer in addition to the thermodisc and wheel pressure sensor. When timed exhaust frost control is initiated, the timer will turn the supply blower off. Time exhaust using default timer setting will shut down the supply fan for 5 minutes every 30 minutes to allow exhaust to defrost energy wheel. Use the test procedure in the Optional Start-Up Components section for troubleshooting.

**Modulating wheel frost control** includes a variable frequency drive (VFD) in addition to the thermodisc and pressure sensor. When modulating wheel frost control is initiated, the VFD will reduce the speed of the wheel. Reducing the speed of the energy wheel reduces its effectiveness, which keeps the exhaust air condition from reaching saturation, thus, eliminating condensation and frosting. If the outdoor air temperature is greater than the frost threshold temperature OR the pressure differential is less than the set point, the wheel will run at full speed. If the outdoor air temperature is less than 5°F **AND** the pressure differential is greater than the set point, the wheel will run at reduced speed until the pressure differential falls below the set point. The VFD will be fully programmed at the factory.

## Variable Frequency Drives (VFD)

VFDs are used to control the speed of the fan as either multi-speed or modulating control. Multi-speed VFDs reference a contact which can be made by a switch or a sensor with a satisfied setpoint. Modulating control references a 2-10 VDC signal to the VFD which will vary the fan speed from a minimum 50% to full 100% rpm. An optional  $CO_2$  sensor is available to provide both a setpoint contact or a modulating 2-10 VDC signal.

## CO<sub>2</sub> Sensor

This accessory is often used in Demand Control Ventilation (VDC) applications. The factory-provided sensors can either be set to reference a setpoint for multi-speed operation, or output a 2-10 VDC signal to modulate the fan speed. These can either be shipped loose to mount in the ductwork, or can be factorymounted in the return air intake. Follow instructions supplied with sensor for installation and wiring details.

### **Rotation Sensor**

The rotation sensor monitors energy wheel rotation. If the wheel should stop rotating, the sensor will close a set of contacts in the unit control center. Field-wiring of a light (or other alarm) between terminals R and 12 in the unit control center will notify maintenance personnel when a failure has occurred.

### **Dirty Filter Sensor**

Dirty filter sensors monitor pressure drop across the outdoor air filters, exhaust air filters, or both. If the pressure drop across the filters exceeds the set point, the sensor will close a set of contacts in the unit control center. Field-wiring of a light (or other alarm) to these contacts will notify maintenance personnel when filters need to be replaced. The switch has not been set at the factory due to external system losses that will affect the switch. This switch will need minor field adjustments after the unit has been installed with all ductwork complete. The dirty filter switch is mounted in the exhaust inlet compartment next to the unit control center or in unit control center.

### **Microprocessor Controller**

The controller is specifically designed and programmed to optimize the performance of the unit with supplemental heating and cooling. This option ensures that the outdoor air is conditioned to the desired discharge conditions. The controller and accompanying sensors are factory-mounted, wired and programmed. Default settings are pre-programmed, but are easily field-adjustable.

The controller can be interfaced with a Building Management System through LonWorks<sup>®</sup>, BACnet<sup>®</sup>, or ModBus.



Please refer to the Microprocessor Controller for Energy Recovery Installation, Operation and Maintenance manual for detailed information.

## Service Outlet

120 VAC GFCI service outlet ships loose for fieldinstallation. Requires separate power source so power is available when unit main disconnect is turned off for servicing.

### Vapor Tight Lights

Vapor tight lights provide light to each of the compartments in the energy recovery unit. The lights are wired to a junction box mounted on the outside of the unit. The switch to turn the lights on is located in the unit control center. The switch requires a separate power source to allow for power to the lights when the unit main disconnect is off for servicing.

# Start-Up Unit

### DANGER

Electric shock hazard. Can cause injury or death. Before attempting to perform any service or maintenance, turn the electrical power to unit to OFF at disconnect switch(es). Unit may have multiple power supplies.

### CAUTION

Use caution when removing access panels or other unit components, especially while standing on a ladder or other potentially unsteady base. Access panels and unit components can be heavy and serious injury may occur.

### CAUTION

Do not operate without the filters and birdscreens installed. They prevent the entry of foreign objects such as leaves, birds, etc.

### CAUTION

Do not run unit during construction phase. Damage to internal components may result and void warranty.

### WARNING

Unit was factory-tested. All blowers and fans are set-up to run correctly when supplied power. If any one fan is running backwards, immediately turn off the power. Switch two leads on the incoming power to the disconnect. This will ensure proper operation of the unit. Failure to comply may damage the compressors and void the warranty.

### SPECIAL TOOLS REQUIRED

- Voltage Meter (with wire probes)
- Amperage Meter
- Tachometer
- Thermometer
- Incline manometer or equivalent

### Start-Up Procedure

The unit will be in operational mode during start-up. Use necessary precautions to avoid injury. All data must be collected while the unit is running. In order to measure volts and amps, the control center door needs to be open and the unit energized.

Make sure Pre-Start-Up checklist is complete.

- Jumper R to G to enable unit. Jumper R to W1 to enable heat for units without DDC controller.
- Turn the disconnect on. Make sure all fans and wheels are rotating the correct direction.

### Voltage Imbalance

In a 3-phase system, excessive voltage imbalance between phases will cause motors to overheat and eventually fail. Maximum allowable imbalance is 2%. To determine voltage imbalance, use recorded voltage measurements in this formula.

Key: V1, V2, V3 = line voltages as measured VA (average) = (V1 + V2 + V3) / 3 VD = Line voltage (V1, V2 or V3) that deviates farthest from average (VA)

Formula: % Voltage Imbalance = [100 x (VA-VD)] /VA

# **Pre-Start-Up Checklist**

Every installation requires a comprehensive start-up to ensure proper operation of the unit. As part of that process, the following checklist must be completed and information recorded. Starting up the unit in accordance with this checklist will not only ensure proper operation, but will also provide valuable information to personnel performing future maintenance. Should an issue arise which requires factory assistance, this completed document will allow unit experts to provide quicker resolve. Qualified personnel should perform start-up to ensure safe and proper practices are followed.

Unit Model No.

Unit Serial No.\_\_\_\_

Energy Wheel Date Code \_\_\_\_\_

Start-Up Date \_\_\_\_

Start-Up Personnel Name \_\_\_\_\_

Start-Up Company\_\_\_\_\_

Phone Number \_\_\_\_\_

- Disconnect and lock-out all power switches.
- □ Remove any foreign objects that are located in the energy recovery unit.
- Check all fasteners, set-screws, and locking collars on the fans, bearings, drives, motor bases and accessories for tightness.
- Check fan rotation.
- □ Rotate the fan wheels and energy recovery wheels by hand to ensure no parts are rubbing.
- □ Check the fan belt drives for proper alignment and tension.
- Filters can load up with dirt during building construction. Replace any dirty pleated filters and clean the aluminum mesh filters in the intake hood.
- Verify that non-motorized dampers open and close properly.
- □ Check the tightness of all electrical wiring connections.
- □ Verify control wire gauge.
- □ Verify diameter seal settings on the energy recovery wheel.
- □ Verify proper drain trap installation.
- Inspect all coils within the unit. Fins may get damaged in transit or during construction. Carefully straighten fins with a fin comb.

# **Start-Up Checklist**

Line Voltage. Check at unit disconnect.								
U	L1-L2		Volts	L2-L3		Volts	L1-L3	 Volts
Motor Amp Draw								
Supply Motor Amps	L1		Amps	L2		Amps	L3	Amps
Exhaust Motor Amps	L1		Amps	L2		Amps	L3	Amps
Fan RPM				Correct f	an rotation d	irection?		
Supply Fan			RPM	Supply	/ Fan	Yes / No		
Measured Airflow			CFM					
Exhaust Fan			RPM	Exhau	st Fan	Yes / No		
Measured Airflow			CFM					
Energy Wheel Motor								
	L1		Amps	L2		Amps	L3	Amps

# **Optional Accessories Checklist**

Refer to the respective sections in this Installation, Operation and Maintenance Manual for detailed information. Refer to wiring diagram in unit control center to determine what electrical accessories were provided.

Frost Control Application / Operation Section:		Setting	Factory Default	
Yes	No	Frost Control set point Differential Timer		_ 5°F _ 2°F _ Refer to IOM
Yes	No	Frost Control Modulating		Refer to IOM
Economizer	Applicatio	n / Operation Section:		
Yes	No	Economizer (temperature) Set point Offset Differential		_ 65°F _ 20°F _ 2°F
Yes	No	Economizer (enthalpy) Set point		- B
Yes	No	Economizer (modulating)		_ Refer to IOM
Optional Accessories Section:		Section:	Opera	ational
Yes	No	Wheel Rotation Sensor (1% in. from wheel)	Yes N	o N/A
Yes	No	OA Dirty Filter Sensor	Yes N	o N/A
Yes	No	EA Dirty Filter Sensor	Yes N	o N/A
Yes	No	CO <sub>2</sub> Sensor	Yes N	o N/A
Yes	No	Service Outlet	Yes N	o N/A
Yes	No	Vapor Tight Lights	Yes N	o N/A
Yes	No	Remote Control Panel	Yes N	o N/A
Variable Fre	quency Dri	ves Section:	Opera	ational
Yes	No	Blower VFDs	Yes N	o N/A
Yes	No	Wheel VFD	Yes N	o N/A
Damper Sec	tion:		Opera	ational
Yes	No	Outdoor Air Damper	Yes N	o N/A
Yes	No	Exhaust Air Damper	Yes N	o N/A

# **Components Start-Up**

### **Energy Wheel**

The energy wheel is installed in the unit's airstream with one half of the wheel in the intake airstream and one half in the return airstream. Air leakage between the two airstreams has to be kept to a minimum and the wheel has air seals that must be adjusted for that purpose. The seals must be adjusted at time of start-up.

### **Drive Belt**

Inspect the drive belt. Make sure the belt rides smoothly in the pulley and around the outside of the wheel. Note the directional arrow and data information shown in the image.



### **Adjust the Air Seals**

The first step in wheel seal adjustment is to make sure the unit power supply is locked out. Disconnect the wiring to the wheel module and pull the wheel cassette out of the cabinet on its tracks. Large cassettes are

not removable. Then slowly rotate the wheel by hand to make sure there is no binding or misalignment. The wheel should rotate smoothly and should not bind.

There is a perimeter seal located around the outside of the wheel and a diameter seal across the face of the wheel on both sides. Check to make sure that all air seals are secure and in good condition.

Adjust the air seals by loosening all the air seal retaining screws on the bearing support (see image for reference). Using a piece of paper as a feeler gauge, adjust the seals so they almost touch the face of the wheel while



**Bearing Support Bar** Showing air seal assembly

tugging slightly on the paper. When the wheel is rotated, there should be a slight tug on the paper. Tighten the screws, repeat the steps on the other set of seals.

Push the wheel cassette back into the unit and plug in the power connector. Turn the main power supply back on and then observe the operation of the wheel by opening the wheel access door slightly. Remove filters if necessary to observe the wheel.

# Supply Fan (Plenum Type)

The unit contains one plenum supply fan located on the end of the unit opposite the outdoor air intake and may optionally have a relief air blower which is referred to as an exhaust blower in this document. Efficient fan performance can be maintained by having the correct offset.



**Offset:** Proper offset, or overlap, is adjusted by loosening the wheel hub from the shaft and moving the wheel to the desired position along the shaft. The transition between the inlet cone and the wheel should Wheel be as shown; there is a smooth feel to the Offset profile when moving one component to the other.

Unit	Fan	Offset (inches)	Tolerance (inches)
APEX-200	Supply	7/16	±1/16

## **Exhaust Fan**

### CAUTION

When operating conditions of the fan are to be changed (speed, pressure, temperature, etc.), consult manufacturer to determine if the unit can operate safely at the new conditions.

The unit contains two forward-curved exhaust fans located on each side of the unit. These forward-curved fans should be checked for free rotation. If any binding occurs, check for concealed damage and foreign objects in the fan housing.

### **Fan Performance Modifications**

Due to job specification revisions, it may be necessary to adjust or change the sheave or pulley to obtain the desired airflow at the time of installation. The start-up technician must check blower amperage to ensure that the amperage listed on the motor nameplate is not exceeded. Amperage to be tested with access doors closed and ductwork installed.

### **Fan Belt Drives**

The fan belt drive components, when supplied by manufacturer, have been carefully selected for the unit's specific operating condition. Utilizing different components than those supplied could result in unsafe operating conditions which may cause personal injury or failure of the following components:

- Fan Shaft Bearings • Fan Wheel
  - Belt

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Motor

Tighten all fasteners and set screws securely and realign drive pulleys after adjustment. Check pulleys and belts for proper alignment to avoid unnecessary belt wear, noise, vibration and power loss. Motor and drive shafts must be parallel and pulleys in line (see diagrams in Belt Drive Installation section).

### **Belt Drive Installation**

- 1. Remove the protective coating from the end of the fan shaft and assure that it is free of nicks and burrs.
- 2. Check fan and motor shafts for parallel and angular alignment.
- 3. Slide sheaves on shafts. Do not drive sheaves on as this may result in bearing damage.
- 4. Align fan and motor sheaves with a straightedge to centerline.
- 5. Place belts over sheaves. Do not pry or force belts, as this could result in damage to the cords in the belts.
- With the fan off, adjust the belt tension by moving the motor base. When in operation, the tight side of the belts should be in a straight line from sheave to sheave with a slight bow on the slack side.



0.25 in.

1.5 in.

centerline



Proper alignment of motor and drive shaft.

### **Direction of Fan Wheel Rotation**

Blower access is labeled on unit. Check for proper wheel rotation by momentarily energizing the fan. Rotation is determined by viewing the wheel from the drive side and should match the rotation decal affixed to the fan housing.

If the wheel is rotating the wrong way, direction can be reversed by interchanging any two of the three electrical leads. Check for unusual noise, vibration, or overheating of bearings. Refer to the Troubleshooting section of this manual if a problem develops.





Forward Curved

### Fan RPM

Supply fan and exhaust fan will have an adjustable motor pulley (on 15 HP and below) preset at the factory to the customer-specified RPM. Fan speed can be increased or decreased by adjusting the pitch diameter of the motor pulley. Multi-groove variable pitch pulleys must be adjusted an equal number of turns open or closed. Any increase in fan speed represents a substantial increase in load on the motor. Always check the motor amperage reading and compare it to the amperage rating shown on the motor nameplate when changing fan RPM. All access doors must be installed except the control center door.

#### WARNING

Do not operate units with access doors open or without proper ductwork in place as the fan motors will overload.

l lucit	Blower Diameter	Maximum RPM for Forward Curved Blowe			
Unit	x Width (inches)	Class I Max RPM	Class II Max RPM		
APEX-200	18 X 18	1000	1450		

### Vibration

Excessive vibration may be experienced during initial start-up and can cause a multitude of problems, including structural and/or component failure.

#### Vibration Causes

Off axis or loose components Drive component unbalance Poor inlet / outlet conditions Foundation stiffness Many of these conditions can be discovered by careful observation. Refer to the Troubleshooting section of this manual for corrective actions.

If observation cannot locate the source of vibration, a qualified technician using vibration analysis equipment should be consulted. If the problem is wheel unbalance, in-place balancing can be done.

Generally, fan vibration and noise is transmitted to other parts of the building by the ductwork. To eliminate this undesirable effect, the use of heavy canvas connectors is recommended.



# **Optional Components Start-Up**

### **Dirty Filter Switch**

To adjust the switch, the unit must be running with all of the access doors in place, except for the compartment where the switch is located (exhaust intake compartment). The adjusting screw is located on the top of the switch.



Setscrew (on front of switch) must be manually adjusted after the system is in operation.

Negative pressure connection is toward the 'front or top' of the switch. (Senses pressure on the blower side of filters)

Positive pressure connection is toward the 'back or bottom' of the switch. (Senses pressure at air inlet side of filters)

- 1. Open the filter compartment and place a sheet of plastic or cardboard over 50% of the filter media.
- 2. Replace the filter compartment door.
- 3. Check to see if there is power at the alert signal leads (refer to electrical diagram).
- 4. Whether there is power or not, turn the adjustment screw on the dirty filter gauge (clockwise if you did not have power, counterclockwise if you did have power) until the power comes on or just before the power goes off.
- 5. Open the filter compartment and remove the obstructing material.
- 6. Replace the door and check to make sure that you do **not** have power at the alert signal leads. The unit is now ready for operation.

### Economizer Relevant Set Points

- 1. <u>MAT SET</u> The mixed air temperature set point after the energy wheel. The control will modulate the energy wheel to maintain temperature as best as it can. (Set point menu, default 53°F)
- <u>LOW T LOCK</u> The set point for the low temperature mechanical cooling lockout. (Set point menu, default 32°F)
- 3. <u>DRYBLB SET</u> The outdoor air set point to call for economizer. (Set point menu, default 63°F)
- 4. <u>MIN POS</u> The minimum signal voltage sent to the energy wheel. This must be set to 2 VDC. (Set point menu, default 2.8 VDC)
- 5. <u>AUX1 O</u> The controllers operating sequence structure. (Set point menu, default 'None')
- <u>ERV OAT SP</u> The set point for low temperature economizer lockout. This is the low temperature set point when AUX1 O is set to ERV. (Set point menu, default 32°F)
- 7. <u>STG3 DLY</u> Time delay after second cooling stage is enabled. (Advanced setup menu, default 2 hrs.)

#### Using the Keypad with Settings and Parameters

To use the keypad when working with Set Points, System and Advanced Settings, Checkout Tests, and Alarms:

- 1. Navigate to the desired menu.
- 3. Use the ▲ and ▼ buttons to scroll to the desired parameter.
- Press the ▲ button to increase (change) the displayed parameter value.<sup>a</sup>
- Press the ▼ button to increase (change) the displayed parameter value.<sup>a</sup>
- 8. CHANGE STORED displays.
- 10. Press ( (escape) to return to the current menu parameter.
- <sup>a</sup> When values are displayed, pressing and holding the
  ▲ or ▼ button causes the display to automatically increment.

The table shows which set points are relevant to the given sequences. Refer to the wiring diagram for the units' sequence.

	IV	10DULATE	WHEEL		STOP WI	IEEL
	OA Temp	0A Enthalpy	OA/RA Temp Differential	OA Temp	0A Enthalpy	OA/RA Temp Differential
DRYBLB SET	Х			Х		
MAT SET	Х	Х	Х	Х	Х	Х
LOW T LOCK	Х	Х	Х	Х	Х	Х
ERV OAT SP				Х	Х	Х
MIN POS	Х	Х	Х			
AUX1 OUT				ERV	ERV	ERV
STG3 DLY	Х	Х	Х	Х	Х	Х

### **Stop Wheel**

- 2. The energy wheel and cooling should stop.
- 4. Voltage between AUX1 O and C should be 24 VAC. The energy wheel should activate.

### **Modulate Wheel**

- 2. The cooling should turn off and the wheel should be rotating at full speed.
- 4. Voltage between terminals ACT 2-10 and ACT COM should be 10 VDC. This will slow the wheel down to minimum speed.
- Voltage between terminal ACT 2-10 and ACT COM should be 2 VDC. This will speed the wheel up to maximum speed.

### Frost Control Timed Exhaust

- 1. Remove power from unit.
- 2. Jumper the frost indicating wheel pressure switch in the unit control center.
- 3. Jumper the temperature indicating thermodisc in the unit control center. Thermodisc has a pre-set temperature of 5°F.
- 4. Set the frost control timer scale for T1 and T2 to 1m. Set the timer settings for T1 and T2 to 10.
- 5. Add power to the unit. Blower should cycle on for one minute, then turn off for one minute.
- 6. Remove power from unit and remove jumpers that were placed. Reset timer settings.
  - **T1** timer setting set to **5** and timer scale set to **10m** for 5 minutes of wheel off time.
  - **T2** timer setting set to **5** and timer scale set to **1h** for 30 minutes of wheel on time.



### **Variable Frequency Drives**

Optional factory-installed, wired, and programmed variable frequency drives (VFDs) may have been provided for modulating or multi-speed control of the blowers and energy recovery wheel for economizer and frost control modes. One VFD, either Yaskawa model V1000 or J1000, is provided for each blower (supply air and exhaust) and one Yaskawa model J1000 is provided for the energy recovery wheel.

Refer to the tables in this section for factory settings and field-wiring requirements. Refer to the unit control center for unit specific wiring diagram. When making adjustments outside of the factory set points, refer to Yaskawa VFD instruction manual, which can be found online at www.drives.com. For technical support, contact Yaskawa direct at 1-800-927-5292.



#### V1000

A1 AC	0-10 VDC CONTROL SIGNAL (BY OTHERS) WIRED TO A1 (+) AND AC (COMMON) 0 VDC=30 Hz 10 VDC=50 Hz
	10 VDC=60 Hz
	FOR ONE 0-10 SIGNAL, WIRE TO DRIVES IN PARALLEL

SEE VFD INSTALLATION MANUAL FOR MORE DETAIL FOR CONTINUOUS 60Hz OPERATION JUMPER TERMINALS A1 AND +V.

OPTION 2 - MULTI SPEED CONTROL

USER TO PROVIDE CONTACTS AND ISOLATION AS REQUIRED

S4 S5 SC

--

 $\perp \perp$ 

NEITHER S4 OR S5 CONTACT CLOSED DRIVE SPEED = 60 Hz.

S4 TO SC CONTACT CLOSED (BY OTHERS) DRIVE SPEED = 40 Hz.

S5 TO SC CONTACT CLOSED (BY OTHERS) DRIVE SPEED = 30 Hz.

SEE VFD INSTALLATION MANUAL FOR MORE DETAIL

TO CHANGE THE FACTORY SET Hz CHANGE THE FOLLOWING PARAMETERS. PARAMETER A1-01 CHANGE TO 2 PARAMETER d1-01 FOR NEW 60Hz SETTING PARAMETER d1-02 FOR NEW 40Hz SETTING PARAMETER d1-03 FOR NEW 30Hz SETTING PARAMETER d1-03 FOR NEW 30Hz SETTING PARAMETER d1-01 CHANGE TO 0

### **Factory Set Points**

Variable frequency drives (VFDs) for the blowers are factory set to operate in one of the three following modes:

- **Modulating**: 0-10 VDC signal wired in the field by others varies the speed of the blower between 30 and 60 Hz
- **Multi-speed:** Digital contact closures by others command the VFD to run at multiple speed settings:
  - Open Drive runs at 60 Hz
  - <u>SC to S4</u> Drive runs at 40 Hz
  - <u>SC to S5</u> Drive runs at 30 Hz
- CO<sub>2</sub> Sensor:

<u>Set Point Control</u>: A carbon dioxide sensor is provided from the factory for field-mounting in the space(s) being served by the energy recovery unit. The CO<sub>2</sub> sensors are wired to the unit VFD's with two preset speeds of 700 PPM or less CO<sub>2</sub> = 50% fan speed and 800 PPM or greater CO<sub>2</sub> = 100% fan speed.

<u>Proportional Control</u>: A carbon dioxide sensor is provided from the factory for field-mounting in the space(s) being served by the energy recovery unit. The CO<sub>2</sub> sensors are wired to the unit VFD's with default factory settings of 500 PPM or less CO<sub>2</sub> = 50% fan speed and 1000 PPM or greater CO<sub>2</sub>

= 100% fan speed. Modulation of VFD occurs proportional to  $CO_2$  between 500 and 1000 PPM.

Most of the set points in the VFDs are Yaskawa factory defaults. However, a few set points are changed at Greenheck and are shown in the tables. These settings are based on the VFD mode selected.

#### **Change Set Points**

To gain access to change set points on the V1000 and J1000 drives, parameter A1-01 needs to be set at "2". To prevent access or tampering with drive settings on either drive, change parameter A1-01 to "0".

#### • Drive Operation

- SC to S1 contact for On/Off
- A1 (0-10 VDC) referenced to AC Can use +15 VDC from +V

#### **Resetting the V1000 drive to factory defaults**

To reset the V1000 drive back to Greenheck factory defaults, go to parameter A1-01 and set it to "2". Then go to A1-03 and change it to "1110" and press enter. The drive is now reset back to the settings programmed at Greenheck. This option is not available on the J1000.

Modulating Control for Fan Speed (0-10 VDC)			
	Devementer	Setting	
Parameter		V1000	J1000
A1-01	Access Level	2	2
B1-17	VFD Start-Up Setting	1	1
C6-02	Carrier Frequency	1	1
D2-02	Ref Lower Limit	50%	50%
E2-01	2-01 Motor Rated FLA		Motor FLA
H2-01	Terminal MA, MC Function	5	5
H3-04	Terminal A1 Bias	50%	50%
L4-01	H2-01 Frequency Detection	15	15
L5-01	Auto Restart Attempt	5	5
A1-01	Access Level	0	0

#### **CO<sub>2</sub> Proportional Control**

Parameter		Setting	
		V1000	J1000
B1-17	VFD Start-Up Setting	1	1
C6-02	Carrier Frequency	1	1
D2-02	Ref Lower Limit 50%		50%
E2-01	Motor Rated FLA FLA		FLA
H3-03	Analog Frequency Reference (Gain)	150%	150%
H3-04	Analog Frequency Reference (Bias)	25%	25%
L2-01	Ride Thru Power Loss	2	2
L4-05	Frequency Ref Loss	0	NA
L5-01	Auto Restart Attempt	5	5
A1-01	Access Level	0	0

 $\begin{array}{l} \textbf{CO}_2 \text{ Sensor Control for Fan Speed} \\ (1/2 \text{ speed when CO}_2 \text{ drops below 700 PPM}) \\ (Full speed when CO_2 \text{ rises above 800 PPM}) \end{array}$ 

#### Multi-Speed Control for Fan Speed (1/3 or 1/2 speed reduction)

Parameter		Setting	
		V1000	J1000
A1-01	Access Level	2	2
B1-01	Reference Source (Frequency)	0	0
B1-17	VFD Start-Up Setting	1	1
C6-02	Carrier Frequency	1	1
D1-01	Frequency Reference 1	60 Hz	60 Hz
D1-02	Frequency Reference 2	40 Hz	40 Hz
D1-03	Frequency Reference 3	30 Hz	30 Hz
D1-04	Frequency Reference 4	60 Hz	60 Hz
D2-02	Ref Lower Limit	50%	50%
E2-01	Motor Rated FLA	Motor FLA	Motor FLA
H1-04	Multi-Function Input Sel 4 (Terminal S4)	3	3
H1-05	Multi-Function Input Sel 5 (Terminal S5)	4	4
H1-06	Multi-Function Input Sel 6 (Terminal S6)	5	NA
H2-01	Terminal MA, MC Function	5	5
H3-10	A2 Not Used	F	NA
L4-01	H2-01 Frequency Detection	15	15
L5-01	Auto Restart Attempt	5	5
A1-01	Access Level	0	0

#### Variable Frequency Drives for Energy Recovery Wheel

Parameter		Setting – J1000		
A1-01	Access Level	2		
B1-17	VFD Auto Start	1		
C1-04	Decel Time	600		
*C4-01	Torque Gain	0	.6	
C6-02	Carrier Frequency	2	2	
D2-01	Ref Upper Limit	40 o	r 50*	
D2-02	Ref Lower Limit	5	%	
E2-01	Motor Rated FLA	Moto	r FLA	
E2-03	Motor No-Load Current	Must be less than FLA		
H1-02	Multi-Function Input (Terminal S2)	6		
H2-01	Multi-Function Output (MA, MB, MC)	4		
H1-04	Multi-Function Input Sel 4 (Terminal S4)	7		
Economizer Signal Source		Set	ting	
(0-10 VDC)		Honeywell Module	Carel Controller	
H3-03	Analog Frequency Reference (Gain)	0	40 or 50*	
H3-04	Analog Frequency Reference (Bias)	40 or 0		
L1-01	Elect Thermal Overload	2		
L2-01	Ride Thru Power Loss	2		
L4-01	Frequency Detection Level	15		
L5-01	Auto Restart Attempt	5		
A1-01	Access Level	0		

\* 208/230 volt only

# **Routine Maintenance**

### DANGER

Electric shock hazard. Can cause injury or death. Before attempting to perform any service or maintenance, turn the electrical power to the unit to OFF at disconnect switch(es). Unit may have multiple power supplies.

### CAUTION

Use caution when removing access panels or other unit components, especially while standing on a ladder or other potentially unsteady base. Access panels and unit components can be heavy and serious injury may occur.

This unit requires minimal maintenance to operate properly. Maintenance requirements for this model vary for each installation and depend greatly on how much the system is used and the cleanliness of the air. Proper maintenance will both increase the life of the system and maintain its efficiency. Maintenance must be performed by experienced technicians and in the case of refrigeration systems, must be done by an EPA certified technician.

Maintenance frequency is based on a presumed nominal use of the system. If the system is being run constantly, the frequency should be adjusted accordingly. If there is seasonal debris in the air which can be drawn into the filters and the coils, they should be checked more frequently. If the system is being used for only a few hours per day, the frequency may be reduced. Use the maintenance log at the end of this manual to record each maintenance session and observations and then establish a maintenance schedule that is appropriate for the installation. The following is provided as a guideline:

### Maintenance Frequency: Monthly

- 1. External Filter Clean metal mesh filters
- 2. Internal Filters Replace MERV 8 filters monthly.

#### **Semiannually**

- Check motor and motor bearings Check for excessive heat, vibration or noise. Lubricate bearings in accordance with the motor manufacturer's recommendations.
- 2. Condensate Drain (if applicable) Inspect and clean – refill with water
- 3. Condenser Coils Inspect for cleanliness – clean as required

### Annually

It is recommended that the annual inspection and maintenance occur at the start of the cooling season. After completing the checklist, follow the unit startup checklist provided in the manual to ensure the refrigeration system operates in the intended matter.

- 1. Lubrication Apply lubricant where required
- 2. Dampers Check for unobstructed operation
- Blower Wheel and Fasteners Check for cleanliness Check all fasteners for tightness Check for fatigue, corrosion, wear
- 4. Door Seal Check if intact and pliable
- 5. Wiring Connections Check all connections for tightness
- 6. Cabinet
  - Check entire cabinet, inside and out, for dirt buildup or corrosion. Remove accumulated dirt, remove any surface corrosion and coat the area with appropriate finish.

### **Maintenance Procedures**

### WARNING

**REFER TO GENERAL SAFETY INFORMATION** Do not operate this unit without the filters and birdscreen installed. They prevent the entry of foreign objects such as leaves, birds, etc. Do not remove access panels or other unit components while standing on a ladder or other unsteady base. Access panels and unit components are heavy and serious injury may occur.

### Lubrication

Check all moving components for proper lubrication. Apply lubricant where required. Any components showing excessive wear should be replaced to maintain the integrity of the unit and ensure proper operation.

### Dampers

Check all dampers to ensure they open and close properly and without binding. Backdraft dampers can be checked by hand to determine if blades open and close freely. Apply power to motorized dampers to ensure the actuator opens and closes the damper as designed.

### Fan Belts

Belts must be checked on a regular basis for wear, tension, alignment, and dirt accumulation. Premature or frequent belt failures can be caused by improper belt tension (either too loose or too tight) or misaligned sheaves. Abnormally high belt tension or drive misalignment will cause excessive bearing loads and may result in failure of the fan and/or motor bearings. Conversely, loose belts will cause squealing on start-up, excessive belt flutter, slippage, and overheated sheaves. Both loose and tight belts can cause fan vibration.

When replacing belts on multiple groove drives, all belts should be changed to provide uniform drive loading. Do not pry belts on or off the sheave. Loosen belt tension until belts can be removed by simply lifting the belts off the sheaves. After replacing belts, ensure that slack in each belt is on the same side of the drive. Belt dressing should never be used.

Do not install new belts on worn sheaves. If the sheaves have grooves worn in them, they must be replaced before new belts are installed.

The proper belt setting is the lowest tension at which

the belts will not slip under peak load operation. For initial tensioning, set the belt deflection at 1/64-inch for each inch of belt span (measured halfway between sheave centers). For example, if



the belt span is 64 inches, the belt deflection should be one inch (using moderate thumb pressure at mid-point of the drive). Check belt tension two times during the first 24 hours of operation and periodically thereafter.

### **Fan Motors**

Motor maintenance is generally limited to cleaning and lubrication. Cleaning should be limited to exterior surfaces only. Removing dust and grease buildup on the motor housing assists proper cooling. Never washdown the motor with high pressure spray. Greasing of motors is only intended when fittings are provided. Fan motors typically have two grease fittings. Each motor manufacturer has different lubrication schedules for different models. Go to the motor manufacturer's website and download their maintenance requirements. Do not over-lubricate motors or use an incompatible grease. Many fractional motors are permanently lubricated for life and require no further lubrication.

### **Fan Wheel and Fasteners**

Wheels require very little attention when moving clean air. Occasionally oil and dust may accumulate on the wheel causing imbalance. When this occurs, the wheel and housing should be cleaned to assure smooth and safe operation. Inspect fan impeller and housing for fatigue, corrosion, or wear.

Routinely check all fasteners, set screws and locking collars on the fan, bearings, drive, motor base and accessories for tightness. A proper maintenance program will help preserve the performance and reliability designed into the fan.

### Bearings

Most bearings are permanently lubricated and require no further lubrication under normal use. Normal use being considered -20°F to 120°F and in a relatively clean environment. Some bearings are relubricatable and will need to be regreased depending on fan use. Check your bearings for grease zerk fittings to find out what type of bearing you have. If your fan is not being operated under normal use, bearings should be checked monthly for lubrication. Shaft bearings are the most critical moving part of a fan. Therefore, special attention should be given to keeping the bearings clean and well lubricated. Proper lubrication provides for reduction in friction and wear, transmission and dissipation of heat, extended bearing life and prevention of rust.

In order for a lubricant to fulfill these tasks, the proper grease applied at regular intervals is required. See the recommended bearing lubrication schedule.

If unusual conditions exist—temperatures below 32°F or above 200°F, moisture or contaminants—more frequent lubrication is required.

With the unit running, add grease very slowly with a manual grease gun until a slight bead of grease forms at the seal.

Be careful not to unseat the seal by over lubricating or using excessive pressure. A guide to the amount of grease to be used is to fill 30% to 60% of available space in the bearing and housing.

### **Internal Filter**

The unit will typically be provided with 2-inch thick pleated paper filters in the airstream. These filters should be checked according to a routine maintenance schedule and replaced as necessary to ensure proper airflow through the unit. Replacement filters shall be of same performance and quality as factory-installed filters. Filter must be pleated design with integral metal grid. Two acceptable filter replacements are Aerostat Series 400 or Farr 30/30®.

Filters upstream of the coil should be checked regularly. If the filters are dirty, they should be cleaned or replaced. It is important the filters stay clean to maintain desired airflow.

Filter Size and Quantities				
Unit Internal Filter Size (inches)		Quantity Supply	Quantity Exhaust	
APEX-200	20 x 20	16	16	

### **External Filter**

Aluminum mesh, 2-inch thick filters are located in the supply weatherhood. These filters should be checked and cleaned on a regular basis for best efficiency. The frequency of cleaning depends upon the cleanliness of the incoming air. These filters should be cleaned by rinsing with a mild detergent in warm water prior to start-up.

### Coils

Coils must be cleaned to maintain maximum performance. Check coils once per year under normal operating conditions and if dirty, brush or vacuum clean. Soiled fins reduce the capacity of the coil, demand more energy from the fan, and create an environment for odor and bacteria to grow and spread through the conditioned zone.

### WARNING

Biological hazard. May cause disease. Cleaning should be performed by qualified personnel only.

For coils with fragile fins or high fin density, foaming chemical sprays and washes are available. Care must be taken not to damage the coils, including the fins, while cleaning. **Caution: Fin edges are sharp!** 

Drain pans in any air conditioning unit will have some moisture in them, therefore, algae and other organisms will grow due to airborne spores and bacteria. Periodic cleaning is necessary to prevent this buildup from plugging the drain and causing the drain pan to overflow. Inspect twice a year to avoid the possibility of overflow. Also, drain pans should be kept clean to prevent the spread of disease.

### **Winterizing Coils**

Coil freeze-up can be caused by such things as air stratification and failure of outdoor air dampers and/ or preheat coils. Routine draining of water cooling coils for winter shutdown cannot be depended upon as insurance against freeze-up. Severe coil damage may result. It is recommended that all coils be drained as thoroughly as possible and then treated in the following manner.

Fill each coil independently with an antifreeze solution using a small circulating pump and again thoroughly drain. Check freezing point of antifreeze before proceeding to next coil. Due to a small amount of water always remaining in each coil, there will be diluting effect. The small amount of antifreeze solution remaining in the coil must always be concentrated enough to prevent freeze-up.

### WARNING

Carefully read instructions for mixing antifreeze solution used. Some products will have a higher freezing point in their natural state than when mixed with water.

### **Door Seals**

Slip-on type vinyl seal is installed on the perimeter of the door openings. Seal should be inspected at least annually to ensure that seal is still pliable and intact.

### **Energy Wheel Maintenance**

### WARNING

Whenever performing maintenance or inspections, always disconnect the power source.

#### Inspection

The wheel should be inspected semiannually in

accordance with the maintenance schedule. Maintenance of the wheel consists mainly of inspecting the wheel for cleanliness and then checking the drive motor, belt, and pulley for wear. If the wheel layers appear dirty, the wheel should be disassembled and cleaned.



The wheel rotates through the two airstreams which are moving in opposite directions, the wheel is self-cleaning, up to a point. If the wheel media becomes blocked by

Energy Wheel Cassette

dirt or dust, or if the media collects a layer of smoke residue or an oily film, the energy transfer efficiency drops.

The main factor in the frequency of cleaning is the cleanliness of the air. If air filters are not changed frequently, the wheel will collect contaminants and will then have to be cleaned.

#### Wheel Disassembly

This unit has two energy wheels. Open the exhaust blower access doors to access each wheel. The energy recovery wheel cassettes do not slide out due to their size and weight. Disconnect any power supply cord and secure it so it cannot jam or otherwise get damaged.

Each wheel has removable segments that hold the coated layers of media and each segment is held in place with two retaining clips located on the outer rim of

the wheel. When removing more than one segment, remove them in sequence from opposite sides of the wheel (180 degrees apart) to reduce the imbalance.



Segment Retaining Clip

Secure the wheel against rotation. Carefully release the two retaining clips and swing them fully open. The segment can now be removed by pushing the face of the segment close to the outer rim of the wheel. Wheel segments are built to close tolerances and the segment may have to be jiggled to remove it. Do not use a hammer or otherwise force the segment because these are high value items and are not built to withstand abuse.

Whenever retaining clips are opened, they should be closed as soon as possible. If the wheel should rotate when a clip is open, the clip will jam against the bearing support bar and could cause damage.

### Cleaning

Maintenance or cleaning of the wheel segments should be done with the segments removed from the wheel cassette to avoid splashing liquids or cleaning agents inside the cabinet. If the energy wheel appears excessively dirty, it should be cleaned to ensure maximum operating efficiency. Only excessive buildup of foreign materials needs to be removed. **DISCOLORATION AND STAINING OF ENERGY RECOVERY WHEEL DOES NOT AFFECT ITS PERFORMANCE.** 

Thoroughly spray the wheel matrix with a household cleaner such as Fantastik<sup>™</sup> or the equivalent. Gently rinse with warm water and use a soft brush to remove any heavy accumulations. A detergent/water solution can also be used. Avoid aggressive organic solvents, such as acetone. Wheel segments can be soaked in the above solution overnight for removal of stubborn dirt or accumulations.

After cleaning is complete, shake excess water from the wheel or segments. Dry the wheel or segments before putting them back into the cassette.

#### Reassembly

When reinstalling the segments, be sure to install them with the correct face toward the motor side of the cassette. Note that one face of each segment is smooth and the other face has a reinforcing channel or support cut into the surface.



#### Wheel Belt

Inspect belts each time filters are replaced. Belts that look chewed up or are leaving belt dust near the motor pulley may indicate a problem with the wheel. Be sure to inspect wheel for smooth and unrestricted rotation. If a belt requires replacement, contact the local manufacturer representative. Instructions for replacement will ship with the new belt.

#### **Wheel Bearing**

In the unlikely event that a wheel bearing fails, the bearing is behind a removable plate on the wheel support beam. Contact the local manufacturer representative for detailed instructions on how to replace the bearing.

# Troubleshooting - Unit

Symptom	Possible Cause	Corrective Action
	Blown fuse or open circuit breaker.	Replace fuse or reset circuit breaker and check amps.
Dlower foile to	Defective motor or capacitor.	Replace.
operate	Motor overloaded.	Reset VFD and check amps.
	Electrical.	Check for On/Off switches. Check for correct supply voltage. Check Control wiring.
One or both blowers turn off	Blower fan motor overloads are tripping and auto-resetting.	Decrease fan speed.
intermittently and back on after two minutes	Exhaust only frost control sensors are tripping.	Adjust frost temperature sensor set point as needed.
Motor starters	Control power (24 VAC) wiring run is too long. (Resistance should not exceed 0.75 ohms).	Shorten wiring run to mechanical room or install a relay to turn unit on/off. Consult factory for relay information. Increase wire gauge size so that resistance is 0.75 ohms or less.
pull in	Incoming supply power is less than anticipated. Voltage supplied to starter coil must be within +10% / -15% of nominal voltage stated on the coil.	Need to increase supply power or use a special control transformer which is sized for the actual supply power.
	Static pressures are higher than design.	Check for dirty filters. Improve ductwork.
Matar aver ampa	Motor voltage incorrect.	Check motor wiring. Check motor nameplate versus supplied voltage.
Motor over amps	Motor horsepower too low.	See specifications and catalog for fan curves to determine if horsepower is sufficient.
	Shorted windings in motor.	Replace motor.
	Unit damper not fully open.	Adjust damper linkage or replace damper motor.
	System static pressure too high.	Improve ductwork to eliminate losses using good duct practices.
	Blower speed too low.	Check maximum motor RPM and compare with catalog data. Verify that external control wiring is in place if required.
Low airflow (cfm)	Fan wheels are operating backwards.	For 3-phase, see Direction of Fan Wheel Rotation in Components Start-Up section.
	Dirty filter.	Replace filters or follow cleaning procedures in Routine Maintenance section of this manual.
	Leaks in ductwork.	Repair.
	Elbows or other obstructions may be obstructing fan outlet.	Correct or improve ductwork.
	Blower fan speed too high.	Check for correct maximum fan RPM. Decrease maximum fan speed if necessary in the variable frequency drive.
High airflow (cfm)	Filter(s) not in place.	Install filters.
	Insufficient static pressure (Ps). (airflow resistance)	Induce Ps into system ductwork. Make sure grilles and access doors are installed. Decrease fan speed if necessary.
	Fan wheel rubbing on inlet.	Adjust wheel and/or inlet cone. Tighten wheel hub or bearing collars on shaft.
	Bearings.	Replace defective bearing(s). Lubricate bearings. Tighten collars and fasteners.
Excessive noise or	Loose wheel on shaft.	Tighten wheel hub.
vibration	Motor base or blower loose.	Tighten mounting bolts.
	Noise being transmitted by duct.	Make sure ductwork is supported properly. Make sure ductwork metal thickness is sized for proper stiffness. Check duct size at discharge to ensure that air velocities are not too high.

# **Troubleshooting - Energy Wheel**

Symptom	Possible Cause	Corrective Action
Energy wheel does NOT turn	Air seals are too tight.	Refer to Adjust the Air Seals found in the Components Start- Up section.
	Broken belt.	Replace.
	No power to wheel motor.	Make sure wheel drive is plugged in. Verify power is available.
Energy wheel runs intermittently	Wheel motor overloads are tripping due to rubbing between wheel and air seals.	Recheck air seals, make sure they are not too tight. See Adjust the Air Seals found in the Components Start-Up section.

Always have a completed Pre-Start-Up Checklist and Start-Up Checklist prior to requesting parts or service information.

# **Troubleshooting - Controller Alarms**

The first step in troubleshooting the unit is to check the on-board alarm indicators. Several of the electronic controls in the unit monitor the system for faults and will go into alarm, shutting down the unit or a single function within the unit.

### **Microprocessor Controller**

Check the screen on the controller for an alarm condition. If the controller is in an alarm condition, a message will show on the screen.



The microprocessor controller is located in the main control center. If it is in alarm condition, the alarm button will blink red. Press the alarm button to see the specific condition or to reset the controller.

Refer to the microprocessor controllers' Installation Operation and Maintenance manual for detailed information on fault codes and see the unit-specific wiring diagram.

## Variable Frequency Drive (VFD)

VFDs have a display screen that will show an alarm

condition. If a fault such as a voltage spike occurs, the VFD will go into alarm and will not reset until a hard restart is performed. See the unitspecific manufacturer's manual supplied with the unit. VFDs are located in the main control center.



# **Troubleshooting - Rotation Sensor**

When the unit is first turned on, the LED on the back of the sensor should turn on and stay on with the wheel running.

- When the wheel is spinning, the contact in the rotation sensor is closed and the small LED light on the sensor in ON.
- When the wheel is stopped there is a 10-20 second delay before the sensor will indicate no rotation. When the sensor indicates no rotation, it opens the internal contact and the LED light of OFF.
- If the LED comes on and then shuts off after 5 seconds or less, the sensor is NOT properly set. Remove the adjustment plug and turn the adjustment screw clockwise until a slight stop is felt. Then turn the adjustment screw out 15½ turns counter clockwise. The sensor is not properly set, re-install the adjustment plug.
- If the LED comes on and then shuts off after 10-20 seconds, the sensor is properly set although it is either to close to the wheel or not close enough. It should be ¼ inch from the wheel. Verify that the sensor depth was set using the appropriate gauge.

When the wheel is unplugged and the unit is still powered on:

• The LED should stay on for 10-20 seconds and then turn off.

# **Maintenance Log**

Date Notes:	Time	AM/PM	Date Notes:	Time	AM/PM
Date Notes:	Time	AM/PM	Date Notes:	Time	AM/PM
Date Notes:	Time	AM/PM	Date Notes:	Time	AM/PM
Date Notes:	Time	AM/PM	Date Notes:	Time	AM/PM

## **Our Commitment**

As a result of our commitment to continuous improvement, Greenheck reserves the right to change specifications without notice.

Specific Greenheck product warranties are located on greenheck.com within the product area tabs and in the Library under Warranties.

Greenheck catalog Energy Recovery Ventilator, Model APEX, catalog provides additional information describing the equipment, fan performance, available accessories, and specification data. AMCA Publication 410-96, Safety Practices for Users and Installers of Industrial and Commercial Fans, provides additional safety information. This publication can be obtained from AMCA International, Inc. at www.amca.org.



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