

Energy Recovery and Make-Up Air Start-Up Report

Please complete and save this guide. Read carefully before attempting to assemble, install, operate or maintain the product described. Protect yourself and others by observing all safety information. Failure to comply with instructions could result in personal injury and/or property damage! Retain instructions for future reference.

Start-up date:			
Job name:		GFC sales order no.:	
Rep office name:		Start-up company:	
Rep contact name:		Start-up performed by:	
Rep phone no.:		Start-up contact phone:	
Unit model no.:		Unit serial no.:	
Heat pump model no.:		Energy wheel serial no.:	
Compressor 1 model no.:		Compressor 2 model no.:	
Compressor 1 serial no.:		Compressor 2 serial no.:	

Heating

- None
- Hot water coil
- Water-source heat pump
- Electric Pre-heat
- Electric Post-heat
- Indirect Gas-Fired
- Direct Gas-Fired

Cooling

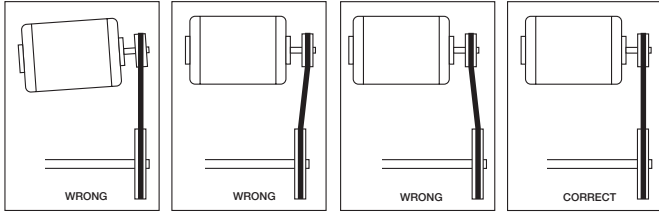
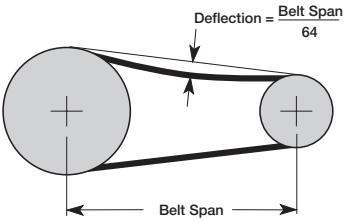
- None
- Chilled water coil
- Water-source heat pump
- Packaged DX
- Split DX
- Indirect Evap Cooling
- Indirect/Direct Evap Cooling
- Direct Evap Cooling

SPECIAL TOOLS REQUIRED

- Voltage Meter (with wire probes)
- Amperage Meter
- Pressure Gauges – (refrigerant)
- Tachometer
- Thermometer
- U-tube manometer or equivalent

Start-Up Checklist

The following is a comprehensive check list for possible components on your unit.

<input type="checkbox"/> Exterior, look for damage to housing, doors, handles, fittings, etc.	<input type="checkbox"/> Verify proper drain trap installation, if applicable.
<input type="checkbox"/> Interior, look for damage to fans, exchanger, flue, media, coils, cells, etc.	<input type="checkbox"/> Inspect all coils within the unit. Fins may get damaged in transit or during construction. Carefully straighten fins with a fin comb.
<input type="checkbox"/> Remove all foreign material from unit.	
<input type="checkbox"/> Check that all ducts, dampers and registers are set.	<input type="checkbox"/> Check for any loose electrical connections.
<input type="checkbox"/> Check that all openings and penetrations are sealed.	<input type="checkbox"/> Check circuit breaker disconnect mechanisms/mechanical interlocks work properly.
<input type="checkbox"/> Check fan rotation.	<input type="checkbox"/> Disconnect and lock-out all power switches.
<input type="checkbox"/> Rotate each fan wheel by hand to ensure it spins freely.	<input type="checkbox"/> Verify control wire gauge.
<input type="checkbox"/> Tighten all fasteners.	<input type="checkbox"/> Ensure all system components are adjusted to proper settings (temperature, amperage).
<input type="checkbox"/> Tighten all set screws and lock collars for each: fans, bearings, motors, dampers and accessories.	<input type="checkbox"/> Verify diameter seal settings on the energy recovery wheel.
<input type="checkbox"/> Replace any dirty pleated filters and clean any aluminum mesh filters.	<div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold;">PDX Only</div> <input type="checkbox"/> Check condensing fans for any damage or misalignment. Spin the blades and make sure they don't contact any parts and are free-turning without any resistance.
<input type="checkbox"/> Verify that non-motorized dampers open and close properly.	
<input type="checkbox"/> Check the fan belt drives for proper alignment and tension.	
<div style="text-align: center;">  <p>Proper alignment of motor and drive shaft.</p> </div>	
<div style="text-align: center;">  <p>Proper fan belt tension.</p> </div>	<input type="checkbox"/> Look over the refrigerant piping system. Inspect for oil at all tubing connections. Oil typically highlights a leak in the system.
	<input type="checkbox"/> This unit contains a crankcase heater for each compressor which needs power supplied to it 24 hours prior to start-up. If start-up is scheduled in 24 hours, unlock the disconnect power and energize unit.
	<input type="checkbox"/> After power has been applied for 24 hours, verify that all crankcase heaters are heating properly. Either check the amp draw on each heater or touch the compressor near the top to verify that the heater is warming the compressor. Do not touch the crankcase heater, it will cause burns.
	Comments:

Motor Information

<input type="checkbox"/> Supply Fan		<input type="checkbox"/> N/A		Fan RPM:	Airflow design/actual:	
<input type="checkbox"/> VFD	Make:	Model:	<input type="checkbox"/> Motor starter			
Motor manufacturer:			Frame:	SF:		
Motor CAT/ Model:				PF:		
Motor HP:	Voltage:	RPM:	FLA:	Max Current:		
<input type="checkbox"/> Belt tension:			Correct rotation? <input type="checkbox"/> Yes			
Motor fuses:		Motor AMPS:		L1:	L2:	L3:

Comments:

<input type="checkbox"/> Exhaust Fan		<input type="checkbox"/> N/A		Fan RPM:	Airflow design/actual:	
<input type="checkbox"/> VFD	Make:	Model:	Motor starter			
Motor manufacturer:			Frame:	SF:		
Motor CAT/ Model:				PF:		
Motor HP:	Voltage:	RPM:	FLA:	Max Current:		
<input type="checkbox"/> Belt tension:			Correct rotation? <input type="checkbox"/> Yes			
Motor fuses:		Motor AMPS:		L1:	L2:	L3:

Comments:

<input type="checkbox"/> Energy Recovery Wheel		<input type="checkbox"/> N/A				
<input type="checkbox"/> VFD	Make:	Model:	<input type="checkbox"/> Motor starter			
Motor manufacturer:			Frame:	SF:		
Motor CAT/ Model:				PF:		
Motor HP:	Voltage:	RPM:	FLA:	Max Current:		
<input type="checkbox"/> Belt tension:	<input type="checkbox"/> Adjust air seals:		Correct rotation? <input type="checkbox"/> Yes			
Motor fuses:		Motor AMPS:		L1:	L2:	L3:

Comments:

NOTE

Refrigeration System Start-Up Checklist must be performed by a Qualified Refrigeration Technician. If a digital scroll compressor is installed in the unit, make certain that all current readings are taken when compressors are running under load. See the **Digital Scroll Compressors** section in the unit IOM.

WARNING






All motor(s) / compressor(s) have been checked for rotation. If blower rotation is incorrect, wiring must be changed at the disconnect to ensure all motor(s) / compressor(s) are corrected. Operation of scroll compressor(s) in this unit are directional and will be damaged if run in the wrong direction.

Outdoor Air Temp. _____ °F

Outdoor Air Wet Bulb _____ °F

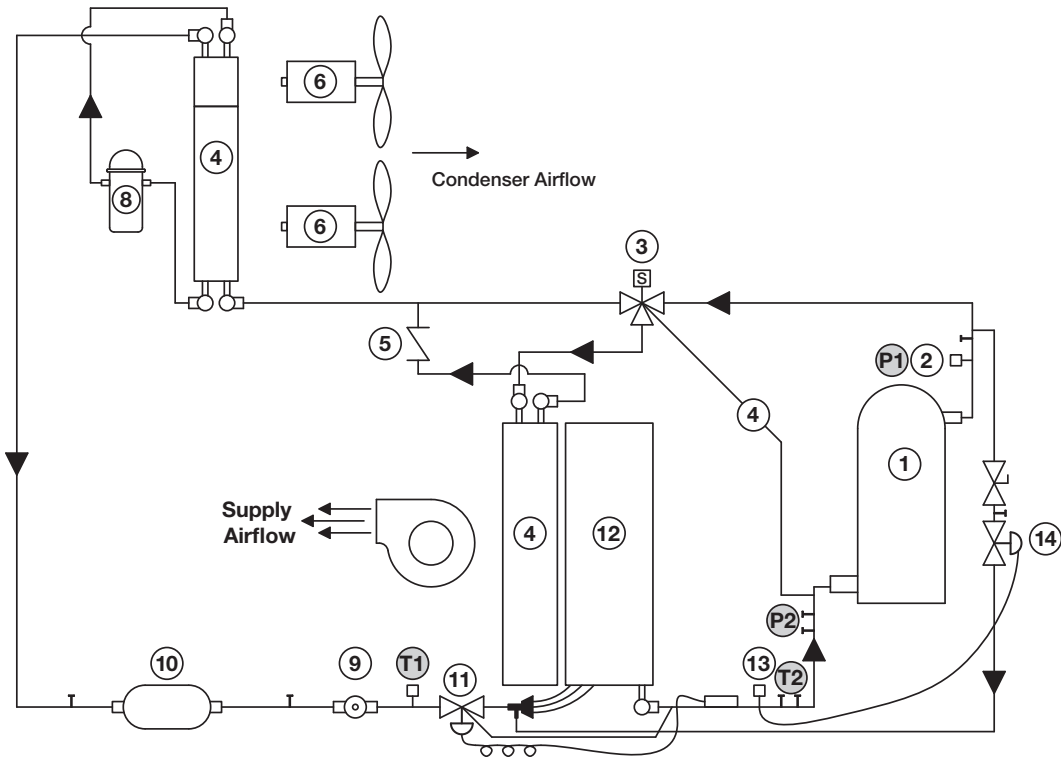
Condensing Fan 1		Condensing Fan 2		Condensing Fan 3 (If applicable)	
L1 _____ Amps		L1 _____ Amps		L1 _____ Amps	
L2 _____ Amps		L2 _____ Amps		L2 _____ Amps	
L3 _____ Amps		L3 _____ Amps		L3 _____ Amps	
Compressor 1 Hot gas reheat valve closed		Compressor 1 Hot gas reheat valve open (If applicable)		Compressor 2 (If applicable)	
L1 _____ Amps		L1 _____ Amps		L1 _____ Amps	
L2 _____ Amps		L2 _____ Amps		L2 _____ Amps	
L3 _____ Amps		L3 _____ Amps		L3 _____ Amps	
Crankcase heater _____ Amps		Crankcase heater _____ Amps		Crankcase heater _____ Amps	
Cooling	HP Heating	Cooling	Cooling	HP Heating	

*Reference locations on next page.

A. Discharge Pressure (psi) *P1					
B. Discharge Pressure Converted to Temperature (°F)					
C. Liquid Line Temperature (°F) *T1					
D. Subcooling (°F) (B-C) <i>Should be between 12° and 17°F</i>					
E. Suction Line Pressure (psi) *P2					
F. Suction Line Temperature (°F) *T2					
G. Suction Pressure Converted to Temperature (°F)					
H. Superheat (°F) (F-G) <i>Should be between 8° and 12°F</i>					
Water In (°F) *T3					
Water Out (°F) *T4					
Hot Gas Bypass Operational <i>(Not present on digital scroll compressors)</i>	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
Suction Pressure Set Point					
Compressor Sight Glass (if present)					
Oil Level					
Oil Foaming	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No

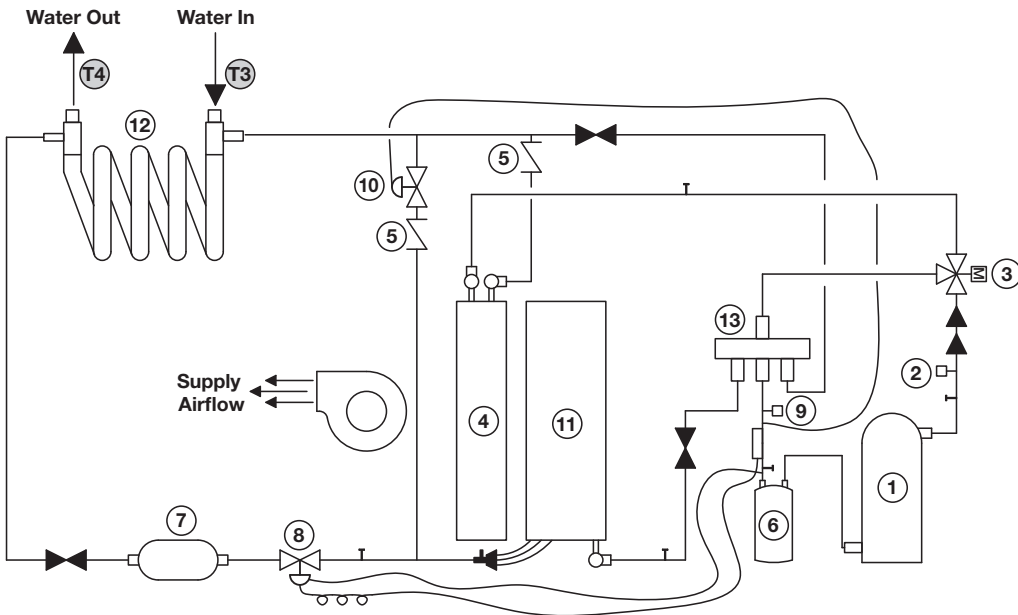
Comments:

Packaged DX Cooling with Digital Scroll Compressor



1. Compressor
2. High Limit Pressure Switch
3. Hot Gas Reheat Valve (optional)
4. Hot Gas Reheat Coil
5. Hot Gas Reheat Check Valve
6. Condenser Fans
7. Condensing Coil
8. Liquid Receiver (optional)
9. Sight Glass
10. Liquid Line Filter Drier
11. Thermostatic Expansion Valve (TXV)
12. Evaporative Coil
13. Low Limit Pressure Switch

Water-Source Heat Pump with Standard Scroll Compressor



1. Compressor
2. High Limit Pressure Switch
3. Hot Gas Reheat Valve (optional)
4. Hot Gas Reheat Coil
5. Hot Gas Reheat Check Valve
6. Liquid Receiver (optional)
7. Liquid Line Filter Drier
8. Thermostatic Expansion Valve (TXV)
9. Low Limit Pressure Switch
10. Hot Gas Bypass Valve (optional)
11. Airside Coil
12. Coaxial Refrigerant-to-Water Heat Exchanger
13. Reversing Valves

Evaporative Cooling

N/A

Direct	Indirect	For units with ship loose evap section, complete wiring per unit wiring diagram.
<input type="checkbox"/>	<input type="checkbox"/>	Connect overflow line (run bleed line into overflow)
<input type="checkbox"/>	<input type="checkbox"/>	Install trap
<input type="checkbox"/>	<input type="checkbox"/>	Connect drain line
<input type="checkbox"/>	<input type="checkbox"/>	Connect water supply line
<input type="checkbox"/>	<input type="checkbox"/>	For units with auto drain & fill with freeze protection
<input type="checkbox"/>	<input type="checkbox"/>	Install, wire and provide power to components
<input type="checkbox"/>	<input type="checkbox"/>	Confirm temperature and timer settings
<input type="checkbox"/>	<input type="checkbox"/>	Pump filter is clean and installed properly
<input type="checkbox"/>	<input type="checkbox"/>	Saturate media per IOM
<input type="checkbox"/>	<input type="checkbox"/>	Adjust bleed-off rate per IOM
<input type="checkbox"/>	<input type="checkbox"/>	Check for water carryover
<input type="checkbox"/>	<input type="checkbox"/>	Connect "call for cooling" signal
<input type="checkbox"/>	<input type="checkbox"/>	Remove jumper wire

Comments:

Electric Heater 1

Pre Post N/A

Model:		Serial #:	
<input type="checkbox"/> Staged Control		<input type="checkbox"/> Modulating Control	
Voltage:		# of elements:	
Fuses:		Total KW:	
Total AMPS:	L1:	L2:	L3:
Heater Control:	<input type="checkbox"/> BAS	<input type="checkbox"/> Signal type:	<input type="checkbox"/> Internal controller:

Comments:

Electric Heat

Pre Post N/A

Model:		Serial #:	
<input type="checkbox"/> Staged Control		<input type="checkbox"/> Modulating Control	
Voltage:		# of elements:	
Fuses:		Total KW:	
Total AMPS:	L1:	L2:	L3:
Heater Control:	<input type="checkbox"/> BAS	<input type="checkbox"/> Signal type:	<input type="checkbox"/> Internal controller:

Comments:

Gas Pressure Chart

Direct Gas				
	Max. Inlet Gas Pressure (natural gas or propane)	Min. Gas Pressure (natural gas)	Min. Gas Pressure (propane)	
< 800 MBH	0.5 psi (14 in. wg)	7-12 in. wg (output dependant)	3 in. wg	
> 800 MBH	5 psi	0.5 psi (14 in. wg)	3 in. wg	
Indirect Gas				
	High Fire	Low Fire (staged control)	Low Fire (2:1 modulating)	Low Fire (4:1 modulating)
Natural Gas	3.5 in. wg	0.875 in. wg	0.875 in. wg	0.333 in. wg
Propane	10 in. wg	2.5 in. wg	2.5 in. wg	1 in. wg

Direct Gas-Fired Heating

N/A

<input type="checkbox"/> Gas regulator installed:	Regulator:	NG	LP	Supply pressure:	in. wg
<input type="checkbox"/> High & low pressure switches installed:	High setting:		in. wg.	Low setting:	in. wg
	<i>Typical 8 in. wg</i>			<i>Typical 3 in. wg (Natural Gas)</i>	
<input type="checkbox"/> Burner differential pressure:			in. wg	<i>Between 0.625 and 0.675 in. wg</i>	
<input type="checkbox"/> Set low fire time delay:	<i>Between 75% of it's max. setting. Should provide at least 10 sec. of low fire while lighting.</i>				
<input type="checkbox"/> Set max. firing rate:	<input type="checkbox"/> Disconnect the wire connected to terminal #4 (Maxitrol 14) <input type="checkbox"/> Disconnect the wire connected to terminal #2 & #4 (Maxitrol 44) <input type="checkbox"/> Jumper terminals T1 & T2 (Maxitrol SC-25)				
	<input type="checkbox"/> Adjust regulator to achieve design ΔT			Design ΔT :	°F
<input type="checkbox"/> Set min. firing rate:	<input type="checkbox"/> Disconnect one of the wires running to the modulating valve				
	<input type="checkbox"/> Adjust minimum firing rate to provide continuous flame that covers both the flame rod and the entire burner				
	<i>Increase = CCW Decrease = CW</i>				
<input type="checkbox"/> Flame signal:	<i>Honeywell = 1.25 VDC BASO = 1.0 AMP</i>			Signal:	
<input type="checkbox"/> Discharge air temp setting:				DAT Set point:	°F

Comments:

Indirect Gas-Fired Heating

N/A

<input type="checkbox"/> Furnace 1	<input type="checkbox"/> 1 Stage	<input type="checkbox"/> 2 Stage	<input type="checkbox"/> 8 Stage	<input type="checkbox"/> 2:1 Mod	<input type="checkbox"/> 4:1 Mod
<input type="checkbox"/> Gas regulator installed:	Regulator:	NG	LP	Supply pressure:	in. wg
<input type="checkbox"/> Set unit to high fire:	<i>Reference PVF/PVG IOM</i>				
<input type="checkbox"/> Adjust high fire gas pressure:				Pressure:	in. wg
<input type="checkbox"/> Set unit to low fire:	<i>Reference PVF/PVG IOM</i>				
<input type="checkbox"/> Adjust low fire gas pressure:				Pressure:	in. wg
<input type="checkbox"/> Adjust discharge air temp:				DAT Set point:	°F
<input type="checkbox"/> Adjust SOT temp: <i>If equipped with external control</i>	<i>If equipped - DDC set point Default 60-100°F</i>			SOT Set point:	°F
<input type="checkbox"/> Adjust inlet air set point:	<i>Default 65°F</i>			IA Set point:	°F
<input type="checkbox"/> Burner Control:	<input type="checkbox"/> BAS	<input type="checkbox"/> Internal		<input type="checkbox"/> Other:	

Comments:

N/A

<input type="checkbox"/> Furnace 2 Optional	<input type="checkbox"/> 1 Stage	<input type="checkbox"/> 2 Stage	<input type="checkbox"/> 8 Stage	<input type="checkbox"/> 2:1 Mod	<input type="checkbox"/> 4:1 Mod
<input type="checkbox"/> Gas regulator installed:	Regulator:	NG	LP	Supply pressure:	in. wg
<input type="checkbox"/> Set unit to high fire:	<i>Reference PVF/PVG IOM</i>				
<input type="checkbox"/> Adjust high fire gas pressure:				Pressure:	in. wg
<input type="checkbox"/> Set unit to low fire:	<i>Reference PVF/PVG IOM</i>				
<input type="checkbox"/> Adjust low fire gas pressure:				Pressure:	in. wg
<input type="checkbox"/> Adjust discharge air temp:				DAT Set point:	°F
<input type="checkbox"/> Adjust SOT temp: <i>If equipped with external control</i>	<i>If equipped - DDC set point Default 60-100°F</i>			SOT Set point:	°F
<input type="checkbox"/> Adjust inlet air set point:	<i>Default 65°F</i>			IA Set point:	°F
<input type="checkbox"/> Burner Control:	<input type="checkbox"/> BAS	<input type="checkbox"/> Internal		<input type="checkbox"/> Other:	

Comments:

N/A

<input type="checkbox"/> Furnace 3 Optional	<input type="checkbox"/> 1 Stage	<input type="checkbox"/> 2 Stage	<input type="checkbox"/> 8 Stage	<input type="checkbox"/> 2:1 Mod	<input type="checkbox"/> 4:1 Mod
<input type="checkbox"/> Gas regulator installed:	Regulator:	NG	LP	Supply pressure:	in. wg
<input type="checkbox"/> Set unit to high fire:	<i>Reference PVF/PVG IOM</i>				
<input type="checkbox"/> Adjust high fire gas pressure:				Pressure:	in. wg
<input type="checkbox"/> Set unit to low fire:	<i>Reference PVF/PVG IOM</i>				
<input type="checkbox"/> Adjust low fire gas pressure:				Pressure:	in. wg
<input type="checkbox"/> Adjust discharge air temp:				DAT Set point:	°F
<input type="checkbox"/> Adjust SOT temp: <i>If equipped with external control</i>	<i>If equipped - DDC set point Default 60-100°F</i>			SOT Set point:	°F
<input type="checkbox"/> Adjust inlet air set point:	<i>Default 65°F</i>			IA Set point:	°F
<input type="checkbox"/> Burner Control:	<input type="checkbox"/> BAS	<input type="checkbox"/> Internal		<input type="checkbox"/> Other:	

Comments:

Energy Recovery Optional Accessories Checklist

Frost Control Application / Operation:

Setting

Factory Default

Yes	No	Frost Control set point		5°F
		Differential		2°F
		Timer		Refer to IOM
Yes	No	Frost Control Modulating		Refer to IOM

Economizer Application / Operation:

Yes	No	Economizer (temperature)		
		Set point		65°F
		Offset		20°F
		Differential		2°F
Yes	No	Economizer (enthalpy)		
		Set point		B
Yes	No	Economizer (modulating)		Refer to IOM

Optional Accessories:

Operational

Yes	No	Wheel Rotation Sensor (1/8 in. from wheel)	Yes	No	N/A
Yes	No	OA Dirty Filter Sensor	Yes	No	N/A
Yes	No	EA Dirty Filter Sensor	Yes	No	N/A
Yes	No	CO ₂ Sensor	Yes	No	N/A
Yes	No	Service Outlet	Yes	No	N/A
Yes	No	Vapor Tight Lights	Yes	No	N/A
Yes	No	Remote Control Panel	Yes	No	N/A

Damper Section:

Operational

Yes	No	Outdoor Air Damper	Yes	No	N/A
Yes	No	Exhaust Air Damper	Yes	No	N/A
Yes	No	Night Setback Damper	Yes	No	N/A
Yes	No	Recirculation Damper	Yes	No	N/A

Indirect Gas Furnace:

Yes	No	Refer to PVF/PVG Installation, Operation and Maintenance for start-up information.
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Outdoor Air Monitoring:

Yes	No	Field calibrated.
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Comments: